



MINETTE OLSON HEDIN

Founder-Creative Director



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Our Vision

Become the world's No 1 online venue for live performers and their fans.

Our Mission

Help performers to earn money on livestreamed events and deliver an ultimate user experience.

Lockdown

Covid 19 hit the world and musicians lost their main source of income which was ticket sales for live audiences





Live streaming

Chris Martin, John Legend and many other musicians began live streaming to reach their fans, but they have mostly been doing it for free.

Problems



Live performers are experiencing a huge economic crisis due to Covid 19



There is no structured way to find and purchase tickets to online events



Artists give away their work for free online

Solutions



Build the world's #1 online venue for the performers and their fans



Help performers monetize their time, talent and get paid for their work



Build a state of the art user experience that connects fans and performers



Help performers, plan and organize their performance income.

The Product: FRONTROW





How it works

Find performers

Purchase tickets

Socialize

VIP Meetings

Cast to TV or screen











Market Size

Pre-Covid 19, the live music tour market was growing and livestreaming was a growing venue for musicians.

*MUSIC TOUR GLOBAL GROSS REVENUE- 2019

*MUSIC STREAMING
GLOBAL REVENUE-2019

*LIVE CONCERT GLOBAL TICKET SALES 2019

**ONLINE MUSIC SUBSCRIPTIONS-2020 Q1

\$57,5B

\$11,4B

57,7M

42,7M

^{*}statista.com

^{**}weforum.org



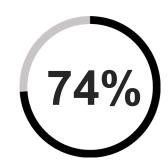
Why Now

Live streaming performances have skyrocketed

**FANS WILLING TO PAY FOR ONLINE CONCERTS



**FANS INTERESTED IN LIVE STREAMING AFTER CRISIS



^{*} Livestream & New York Magazine

*AUDIENCE PREFERENCES TO BUY VIP EVENTS ONLINE



*AUDIENCE PREFERENCE TO BUY
MUSIC ONLINE



^{**}Bands In Town user survey

Target market



Individual performers



Party throwers



Bands relying on live performances for revenue



Dedicated music fans



The Business Model



PAY-PER-VIEW TICKET SALES

15/85% Split With Musicians



TICKET PACKAGE

15/85% Split With Musicians



SUBSCRIPTION FEES

\$9.98 Per Month for ad-free archived shows



AD REVENUE

60/40% Split With Musicians

COLUMN AND AN



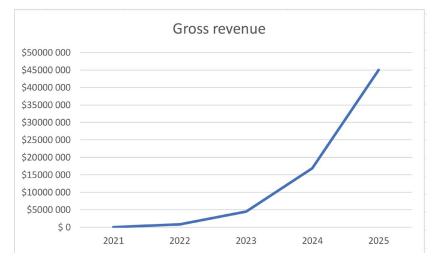
SPONSORSHIP

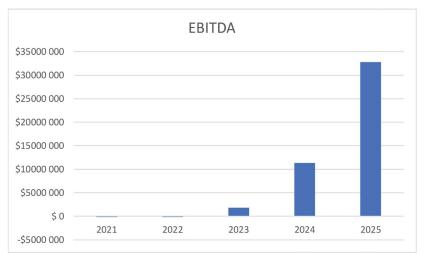
50/50% Split With Musicians

Five year forecast

Financials

5 YEAR FORCAST	2021	2022	2023	2024	2025
Number of artists signed in	50	500	2 000	5 000	10 000
On-line shows per year	50	5 000	20 000	50 000	100 000
Average number of on-line concert goers per show	50	75	100	150	200
Number of on-line concert goers	2 500	375 000	2 000 000	7 500 000	20 000 000
Average on-line ticket price	\$10	\$15	\$15	\$15	\$15
Commission (15%)	15%	15%	15%	15%	15%
Gross revenue	\$3 750	\$843 750	\$4 500 000	\$16 875 000	\$45 000 000
COGS (streaming costs, stim, sami mm)	-\$1 500	-\$225 000	-\$600 000	-\$2 250 000	-\$6 000 000
Wages	-\$100 000	-\$500 000	-\$1 500 000	-\$2 000 000	-\$3 000 000
Marketing & Advertising	-\$50 000	-\$250 000	-\$500 000	-\$1 125 000	-\$3 000 000
Operations	-\$5 000	-\$50 000	-\$100 000	-\$150 000	-\$250 000
EBITDA	-\$152 750	-\$181 250	\$1 800 000	\$11 350 000	\$32 750 000





Business Goal Case for 2022

Example of gross ticket sales and onboarding goal for the end of year two.

AVG # OF SHOWS PER DAY

55

AVG # OF FANS PER SHOW

100

AVG PRICE PER SHOW

\$15

OF DAYS PER YEAR

365

PROFIT OF TICKET SALES

\$30,1M

FRONTROW'S 15% OF GROSS
TICKET SALES

\$4,5M